

UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF MICHIGAN

Case No. 08-011887

SECURITIES AND EXCHANGE COMMISSION, Plaintiff

v.

GREGORY N. MCKNIGHT and LEGISI HOLDINGS, LLC, Defendants

and

LEGISI MARKETING, INC, LIDO CONSULTING, LLC, HEALTHY BODY NUTRACEUTICALS, LINDENWOOD ENTERPRISES, LLC, DANIELLE BURTON, THERESA BURTON AND JENNIFER MCKNIGHT, Relief Defendants.

NOTICE OF BAR DATE FOR FILING CLAIMS

PLEASE TAKE NOTICE that the United States District Court for the Eastern District of Michigan, (“District Court”) has entered an order establishing a deadline of **December 15, 2009 at 5:00 p.m. Pacific Standard Time**, by which Claims Forms must be received by the Receiver from all persons or entities that hold, or assert that they hold a claim against or interest in Gregory N. McKnight, Legisi Holdings, LLC, Legisi Marketing, Inc, Lido Consulting, LLC, Healthy Body Nutraceuticals, and/or Lindendwood Enterprise, LLC, (collectively, the “Receivership Estates”).

All persons and entities who assert that they hold a claim against or interest in the Receivership Estates based upon, among other things, an investment with or in any of the Receivership Estates, must do so by filing a Claim Form distributed by the Receiver. All Claim Forms must be received on or before **December 15, 2009 at 5:00 p.m. Pacific Standard Time**.

TO FILE A CLAIM FORM, PLEASE REVIEW THE ENCLOSED INSTRUCTIONS AND COMPLETE THE ENCLOSED CLAIM FORM ACCORDINGLY. CLAIM FORMS MUST BE SUBMITTED TO THE RECEIVER IN ACCORDANCE WITH THE ENCLOSED INSTRUCTIONS. FAILURE TO PROPERLY SUBMIT YOUR CLAIM MAY RESULT IN YOUR CLAIM BEING DISALLOWED.

IF YOUR CLAIM FORM IS NOT RECEIVED ON OR BEFORE:

DECEMBER 15, 2009 at 5:00 PM PACIFIC STANDARD TIME,

YOU WILL BE FOREVER BARRED FROM SEEKING OR PURSUING RECOVERY ON ANY CLAIM OR INTEREST YOU MAY HOLD AGAINST OR IN THE RECEIVERSHIP ESTATES. YOU MAY WISH TO CONSULT YOUR OWN ATTORNEY TO ASSIST IN PREPARING AND FILING YOUR CLAIM FORM. YOU HAVE THE SOLE RESPONSIBILITY TO CORRECTLY AND TIMELY FILE THE CLAIM FORM.

To file your claim, you **must** file the original Claim Form by sending it to: **Robert D. Gordon, Receiver c/o XRoads Case Management Services, 1821 East Dyer Road, Suite 225, Santa Ana, CA 92705 along with copies of your supporting documentation.** To receive a confirmed (date-stamped) copy of your filed Claim Form, enclose an extra copy of the Claim Form, along with a stamped, self- addressed envelope.

Respectfully Submitted,

CLARK HILL PLC

By: /s/

Jami A. Statham (P69747)
151 S. Old Woodward, Suite 200
Birmingham, Michigan 48009
(313) 965-8580
jstatham@clarkhill.com

*Attorneys for Robert D. Gordon, Receiver of the
Estates of Gregory N. McKnight, et al.*

Date: September 8, 2009

